

# Result of General Meeting

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Tritax EuroBox PLC  
08 March 2021

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8 March 2021

**TRITAX EUROBOX PLC**  
(the "Company")

**Result of General Meeting**

The Board of Tritax EuroBox plc (ticker: EBOX) announces that at the Company's General Meeting held earlier today, all resolutions set out in the Notice of General Meeting contained in the circular published by the Company on 19 February 2021 (the "Circular") were voted on by poll and were passed by the Company's shareholders.

In accordance with Listing Rule 9.6.2R, a copy of the resolutions passed at the General Meeting has been submitted to the National Storage Mechanism and will be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

As at the date of the General Meeting, there were 422,727,273 ordinary shares in issue, carrying one vote each.

The number of votes for and against each resolution, and the number of votes withheld, were as follows:

Resolutions	Proxy votes in favour <sup>1</sup>		Proxy votes against		Votes withheld <sup>2</sup>
	Votes	% of votes cast*	Votes	% of votes cast*	Votes
1. Authorise the Directors to allot shares in the Company pursuant to the Issue.	208,559,095	88.00	28,439,731	12.00	31,572
2. Authorise the Directors to allot shares in the Company pursuant to the Placing Programme.	214,763,776	90.62	22,235,050	9.38	31,572
3. <b>Special Resolution</b> - Approve the disapplication of pre-emption rights otherwise applicable to the allotment of shares in the Company pursuant to Resolution 1 above.	208,922,333	88.20	27,939,653	11.80	168,412
4. <b>Special Resolution</b> - Approve the disapplication of pre-emption rights otherwise applicable to the allotment of shares in the Company pursuant to Resolution 2 above.	215,228,328	90.87	21,633,658	9.13	168,412

\* Percentages are expressed as a proportion of the total votes cast (which does not include votes withheld).

<sup>1</sup> Any proxy appointments which give discretion to the Chairman have been included in the 'Proxy votes in favour' column.

<sup>2</sup> A vote withheld is not a vote in law and it is not counted in the votes for and against resolutions.

All capitalised terms used in this announcement but not defined herein have the meaning given to them in the Circular.

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The Company's LEI is: 213800HK59N7H979QU33.

#### NOTES:

**Tritax EuroBox plc** invests in and manages a well-diversified portfolio of well-located Continental European logistics real estate assets that are delivering an attractive capital return and secure income to shareholders. These assets fulfil key roles in the logistics and distribution supply-chain focused on the most established logistics markets and on the major population centres across core Continental European countries.

Occupier demand for Continental European logistics assets is in the midst of a major long-term structural change principally driven by the growth of e-commerce. This is evidenced by technological advancements, increased automation and supply-chain optimisation.

The Company's Manager, Tritax Management LLP, has assembled a full-service European logistics asset management capability including specialist "on the ground" asset and property managers with strong market standings in the Continental European logistics sector.

Further information on Tritax EuroBox plc is available at [www.tritaxeurobox.co.uk](http://www.tritaxeurobox.co.uk)

#### Important Information

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The Company has a limited trading history. Potential investors should be aware that any investment in the Company is speculative, involves a high degree of risk, and could result in the loss of all or substantially all of their investment. Results can be positively or negatively affected by market conditions beyond the control of the Company or any other person. The returns set out in this document are targets only. There is no guarantee that any returns set out in this document can be achieved or can be continued if achieved, nor that the Company will make any distributions whatsoever. There may be other additional risks, uncertainties and factors that could cause the returns generated by the Company to be materially lower than the returns set out in this announcement.

Each of the Company and the Manager and their affiliates and their respective officers, employees and agents expressly disclaim any and all liability which may be based on this announcement and any errors therein or omissions therefrom.

This announcement does not constitute or form part of, and should not be construed as, any offer or invitation or inducement for sale, transfer or subscription of, or any solicitation of any offer or invitation to buy or subscribe for or to underwrite, any share in the Company or to engage in investment activity (as defined by the Financial Services and Markets Act 2000) in any jurisdiction nor shall it, or any part of it, or the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision whatsoever, in any jurisdiction. This announcement does not constitute a recommendation regarding any securities. The price and value of securities and any income derived from them can go down as well as up and investors may not get back the full amount invested on disposal of the securities. Past performance is not a guide to future performance. Before purchasing any New Shares, persons viewing this announcement should ensure they fully understand and accept the risks that are set out in the Prospectus.

Prospective investors should take note that, unless the Company has consented to such acquisition in writing, the Company's Shares may not be acquired by: (i) investors using assets of: (A) an "employee benefit plan" as defined in Section 3(3) of US Employee Retirement Income Security Act of 1974, as amended ("**ERISA**") that is subject to Title I of ERISA; (B) a "plan" as defined in Section 4975 of the US Internal Revenue Code of 1986, as amended (the "**US Tax Code**"), including an individual retirement account or other arrangement that is subject to Section 4975 of the US Tax Code; or (C) an entity which is deemed to hold the assets of any of the foregoing types of plans, accounts or arrangements that is subject to Title I of ERISA or Section 4975 of the US Tax Code; or (ii) a governmental, church, non-US or other employee benefit plan that is subject to any federal, state, local or non-US law that is substantially similar to the provisions of Title I of ERISA or Section 4975 of the US Tax Code.

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